



## 2018 Events

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- November 12-13**      **University of Washington School of Law**  
Estate Planning Council of Seattle  
Exhibitor
- November 7-9**      **Advanced Tax Planning Institute in Carlsbad, CA**  
Presentation by Evan Unzelman, Sterling Foundation Management
- November 4-8**      **55<sup>th</sup> Annual Hawaii Tax Institute in Honolulu, HI**  
Sponsor
- October 25-28**      **The American College of Trust and Estate Counsel**  
Fall Meeting in Washington, DC  
Sponsor
- October 4-5**      **Santa Clara University School of Law**  
13<sup>th</sup> Annual Jerry A. Kasner Estate Planning Symposium  
Bronze Sponsor
- September 21**      **Palm Beach Atlantic University, Probate and Pumpnickel**  
Presentation by Evan Unzelman, Sterling Foundation Management
- September 21-23**      **The American College of Trust and Estate Counsel**  
Mid-Atlantic Meeting in Baltimore, MD  
Sponsor
- September 6-9**      **The American College of Trust and Estate Counsel**  
SE Regional Meeting in Asheville, NC  
Sponsor
- July 25**      **National Association of Charitable Gift Planners**  
Southwest Idaho Council in Boise, ID  
Presentation by Evan Unzelman, Sterling Foundation Management
- June 21-24**      **The American College of Trust and Estate Counsel**  
Summer Meeting in Chicago, IL  
Sponsor
- June 14-15**      **Georgia Federal Tax Conference in Atlanta, GA**  
Lunch Sponsor
- May 17**      **40<sup>th</sup> Annual Queens University of Charlotte Estate Planners Day**  
Charlotte, NC  
Sponsor

